



We make technology easier.

You need your tech to work at its best, always — but staying on top of all the patches, upgrades, and maintenance takes dedicated effort and expertise. Helm360's worldwide network of IT and business intelligence experts collaborate with you and identify the best way to move your firm forward. We have deep expertise in integrating best of breed technology solutions, particularly in the legal industry, to work together in a way that boosts your firm's efficiency and productivity.

Here's a sample of what we offer:



Termi: A Cutting-Edge BI Solution

Termi allows users to access data from all of a firm's applications at once, in real-time, using plain English. Bill your clients, report WIP, visualize key KPIs, and much more — all through a simple and intuitive interface that makes every activity as easy as sending an email.



Unifies all your systems and provides cross-platform notifications.



Connects out of the box with products like ProLaw, Elite 3E, and Enterprise.



Flexible and customizable reporting and dashboard framework.



QA & User Acceptance Testing

Ensuring that your key business processes work properly after a system upgrade is critical. Helm360 experts know exactly how to find, fix, and then re-test your firm's customizations. Our unique combination of assets, processes, and expertise will give your firm a smooth, efficient upgrade experience.



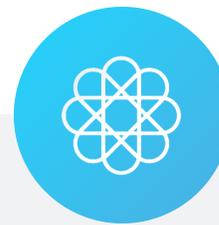
Unifies all your systems and provides cross-platform notifications.



Connects out of the box with products like ProLaw, Elite 3E, and Enterprise.



Flexible and customizable reporting and dashboard framework.



Application Managed Services

Our Application Managed Services offering is a comprehensive package designed to bring together our finance systems expertise and your best of breed applications (such as Elite 3E, Enterprise, ProLaw, Aderant, and IntApp), allowing us to support your firm as an extension of your team.



Unifies all your systems and provides cross-platform notifications.



Connects out of the box with products like ProLaw, Elite 3E, and Enterprise.



Flexible and customizable reporting and dashboard framework.



Data Extractions, Transformations, & Migrations

Our dedicated Data Extraction Team specializes in managing the complex process of moving your data safely to a staging area, converting it, then moving it to your production system. Our team can perform this work independently or work with your existing provider.

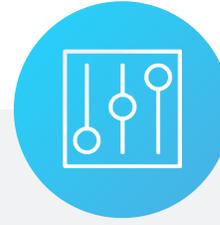
- ✓ Knowledgeable, accurate, timely, cost-effective application data migrations.
- ✓ Transfer any amount of data, from an entire billing system to a small selection of files.
- ✓ Work can be performed independently or with your existing provider.



Reporting, Development, & Integrations

Helm360 works on the front lines of reporting and business intelligence. Our global team is ready to develop and deliver everything you need, from 3E IDE workflows and BizTalk/IntApp integrations to 3E Templates and entirely bespoke solutions.

- ✓ Ensure that new tech integrates well with your current stack.
- ✓ Get your applications to communicate well and debug problematic issues.
- ✓ Access the right technology and talent pool for quick SSRS or Power BI reports.



Upgrade Preparation Services

Our team helps you effectively and efficiently prepare your systems for upgrades. We review customizations, make needed modifications, and help train your staff on the new software. We offer support both during and after your go-live date.

- ✓ An effective, efficient, and budget-friendly planning option for your firm.
- ✓ Minimizes downtime and mitigates potential disruptions to business.
- ✓ Gives your team support before, during, and after important upgrades.

Contact Us

General Inquiries
info@helm360.com

United States | Corporate Headquarters
13475 Danielson Street
Ste. 220
Poway, CA 92064
Phone: +1 (858) 208 4131

United Kingdom
1210 Parkview, Arlington
Business Park
Theale, Reading RG7 4SA
Phone: +44 0 1722 446 210

India
A-16, Sector - 16
Noida UP 201301
Phone: +91 120 4993300



Costa Rica
Calle Nuñez, San José
San Isidro de Pérez Zeledón
Phone: +506 2771 1211

Social Media

